



PORT EVERGLADES 2014 MASTER/VISION PLAN

APPENDIX F: CRUISE PROJECTIONS

PRESENTED BY



APPENDIX F

The following spreadsheets show the details of the annual passenger volumes discussed in Section 2.3.

YEARS 1-10

	1	2	3	4	5	6	7	8	9	10
Year	2013/2014	2014/2015	2015/2016	2016/2017	2017/2018	2018/2019	2019/2020	2020/2021	2021/2022	2022/2023
	FY 14	FY 15	FY 16	FY 17	FY 18	FY 19	FY 20	FY 21	FY 22	FY 23

Single Day

Low	100,000	0	0	0	0	0	0	0	0	0
Medium	100,000	110,000	121,000	133,100	146,410	153,731	161,417	169,488	177,962	186,860
High	100,000	110,000	121,000	133,100	146,410	161,051	177,156	194,872	214,359	235,795

New Terminal

Low	0	0	0	0	0	0	0	0	0	0
Medium	0	0	0	0	0	0	0	0	0	0
High	0	0	0	0	0	0	0	0	0	0
High (9 Multi-Day)	0	0	0	0	0	0	0	0	416,000	416,000

Better Weekend Utilization

Low	0	0	0	0	0	0	0	0	0	0
Medium	0	0	156,000	156,000	156,000	156,000	156,000	156,000	156,000	156,000
High	0	0	156,000	156,000	156,000	156,000	156,000	312,000	312,000	312,000

Year Round Cruises

Low	0	0	0	0	0	0	0	0	0	0
Medium	0	0	0	0	0	0	0	260,000	260,000	260,000
High	0	0	0	0	260,000	260,000	260,000	260,000	260,000	260,000
High (9 Multi-Day)	0	0	0	0	260,000	260,000	260,000	260,000	468,000	468,000

	1	2	3	4	5	6	7	8	9	10
Year	2013/2014	2014/2015	2015/2016	2016/2017	2017/2018	2018/2019	2019/2020	2020/2021	2021/2022	2022/2023
	FY 14	FY 15	FY 16	FY 17	FY 18	FY 19	FY 20	FY 21	FY 22	FY 23

Non-weekend Sailing

Low	0	0	0	0	0	0	0	0	0	0
Medium	0	0	0	0	0	156,000	156,000	156,000	156,000	156,000
High	0	0	0	0	0	156,000	156,000	156,000	312,000	312,000
High (9 Multi-Day)	0	0	0	0	0	156,000	156,000	156,000	156,000	156,000

Multi-Day Typical Port Growth

Low	3,927,667	4,113,216	4,157,405	4,202,069	4,247,213	4,292,841	4,338,960	4,377,628	4,416,641	4,456,002
Medium	3,927,667	4,113,216	4,157,405	4,202,069	4,247,213	4,292,841	4,338,960	4,377,628	4,416,641	4,456,002
High	3,927,667	4,113,216	4,157,405	4,202,069	4,247,213	4,292,841	4,338,960	4,377,628	4,416,641	4,456,002
		Difference from Year Before	44,189	44,664	45,144	45,629	46,119	38,668	39,013	39,361

Port of Call

Low	0	0	0	0	0	0	0	0	0	0
Medium	0	0	0	0	0	0	0	0	0	0
High	0	0	0	0	0	0	0	0	0	0

YEARS 1 – 10 SUMMATION

	1	2	3	4	5	6	7	8	9	10
Year	2013/2014	2014/2015	2015/2016	2016/2017	2017/2018	2018/2019	2019/2020	2020/2021	2021/2022	2022/2023
	FY 14	FY 15	FY 16	FY 17	FY 18	FY 19	FY 20	FY 21	FY 22	FY 23
Total Multi-Day										
Low	3,927,667	4,113,216	4,157,405	4,202,069	4,247,213	4,292,841	4,338,960	4,377,628	4,416,641	4,456,002
Medium	3,927,667	4,113,216	4,313,405	4,358,069	4,403,213	4,604,841	4,650,960	4,949,628	4,988,641	5,028,002
High	3,927,667	4,113,216	4,313,405	4,358,069	4,663,213	4,864,841	4,910,960	5,105,628	5,300,641	5,340,002
High (9 Multi-Day)	3,927,667	4,113,216	4,313,405	4,358,069	4,663,213	4,864,841	4,910,960	5,105,628	5,768,641	5,808,002

Multi-Day Year to Year Growth

Low	449,346	185,549	44,189	44,664	45,144	45,629	46,119	38,668	39,013	39,361
Medium	449,346	185,549	200,189	44,664	45,144	201,629	46,119	298,668	39,013	39,361
High	449,346	185,549	200,189	44,664	305,144	201,629	46,119	194,668	195,013	39,361
High (9 Multi-Day)	449,346	185,549	200,189	44,664	305,144	201,629	46,119	194,668	663,013	39,361

Multi-Day CAGR

Low	12.9%	8.7%	6.1%	4.8%	4.1%	3.6%	3.2%	2.9%	2.7%	2.5%
Medium	12.9%	8.7%	7.4%	5.8%	4.8%	4.8%	4.2%	4.5%	4.1%	3.8%
High	12.9%	8.7%	7.4%	5.8%	6.0%	5.8%	5.1%	4.9%	4.8%	4.4%
High (9 Multi-Day)	12.9%	8.7%	7.4%	5.8%	6.0%	5.8%	5.1%	4.9%	5.8%	5.3%

Calculated from FY 13 YEARS 1-10 SUMMATION

	1	2	3	4	5	6	7	8	9	10
Year	2013/2014	2014/2015	2015/2016	2016/2017	2017/2018	2018/2019	2019/2020	2020/2021	2021/2022	2022/2023
	FY 14	FY 15	FY 16	FY 17	FY 18	FY 19	FY 20	FY 21	FY 22	FY 23
Multi Day and Single Day										
Low	4,027,667	4,113,216	4,157,405	4,202,069	4,247,213	4,292,841	4,338,960	4,377,628	4,416,641	4,456,002
Medium	4,027,667	4,223,216	4,434,405	4,491,169	4,549,623	4,758,572	4,812,377	5,119,116	5,166,604	5,214,862
High	4,027,667	4,223,216	4,434,405	4,491,169	4,809,623	5,025,892	5,088,116	5,300,500	5,515,000	5,575,797
High (9 Multi-Day)	4,027,667	4,223,216	4,434,405	4,491,169	4,809,623	5,025,892	5,088,116	5,300,500	5,983,000	6,043,797

YEARS 11 – 20

Single Day

Low	0	0	0	0	0	0	0	0	0	0	0	0	0
Medium	192,466	198,240	204,187	210,313	216,622	223,121	229,815	236,709	243,810	251,125			
High	242,869	250,155	257,659	265,389	273,351	281,551	289,998	298,698	307,659	316,888			

New Terminal

Low	0	0	0	0	0	0	0	0	0	0	0	0	0
Medium	0	0	0	0	0	0	0	0	0	0	0	0	0
High	0	0	0	0	0	0	0	0	0	0	0	0	0
High (9 Multi-Day)	416,000	416,000	416,000	416,000	416,000	416,000	416,000	416,000	416,000	416,000	416,000	416,000	416,000

Better Weekend Utilization

Low	0	0	0	0	0	0	0	0	0	0	0	0	0
Medium	156,000	156,000	156,000	156,000	156,000	156,000	156,000	156,000	156,000	156,000	156,000	156,000	156,000
High	312,000	312,000	312,000	312,000	312,000	312,000	312,000	312,000	312,000	312,000	312,000	312,000	312,000

Year Round Cruises

Low	0	0	0	0	0	0	0	0	0	0	0	0	0
Medium	260,000	260,000	260,000	260,000	260,000	260,000	260,000	260,000	260,000	260,000	260,000	260,000	260,000
High	260,000	260,000	260,000	260,000	260,000	260,000	260,000	260,000	260,000	260,000	260,000	260,000	260,000
High (9 Multi-Day)	468,000	468,000	468,000	468,000	468,000	468,000	468,000	468,000	468,000	468,000	468,000	468,000	468,000

Non-weekend Sailing

Low	0	0	0	0	0	0	0	0	0	0	0	0	0
Medium	156,000	156,000	156,000	156,000	156,000	156,000	156,000	156,000	156,000	156,000	156,000	156,000	156,000
High	312,000	312,000	312,000	312,000	312,000	312,000	312,000	312,000	312,000	312,000	312,000	312,000	312,000
High (9 Multi-Day)	312,000	312,000	312,000	312,000	312,000	312,000	312,000	312,000	312,000	312,000	312,000	312,000	312,000

Multi-Day Typical Port Growth

Low	4,495,713	4,535,778	4,571,344	4,607,189	4,643,315	4,679,724	4,716,419	4,748,417	4,780,633	4,813,066
Medium	4,495,713	4,535,778	4,571,344	4,607,189	4,643,315	4,679,724	4,716,419	4,748,417	4,780,633	4,813,066
High	4,495,713	4,535,778	4,571,344	4,607,189	4,643,315	4,679,724	4,716,419	4,748,417	4,780,633	4,813,066
	39,711	40,065	35,566	35,845	36,126	36,409	36,695	31,998	32,215	32,434

Port of Call

Low	0	0	0	0	0	0	0	0	0	0
Medium	0	0	0	0	0	0	0	0	0	0
High	0	0	0	0	0	0	0	0	0	0

YEARS 11 – 20 SUMMATION

	11	12	13	14	15	16	17	18	19	20
Year	2023/2024	2024/2025	2025/2026	2026/2027	2027/2028	2028/2029	2029/2030	2030/2031	2031/2032	2032/2033
	FY 24	FY 25	FY 26	FY 27	FY 28	FY 29	FY 30	FY 31	FY 32	FY 33

Total Multi-Day

Low	4,495,713	4,535,778	4,571,344	4,607,189	4,643,315	4,679,724	4,716,419	4,748,417	4,780,633	4,813,066
Medium	5,067,713	5,107,778	5,143,344	5,179,189	5,215,315	5,251,724	5,288,419	5,320,417	5,352,633	5,385,066
High	5,379,713	5,419,778	5,455,344	5,491,189	5,527,315	5,563,724	5,600,419	5,632,417	5,664,633	5,697,066
High (9 Multi-Day)	6,003,713	6,043,778	6,079,344	6,115,189	6,151,315	6,187,724	6,224,419	6,256,417	6,288,633	6,321,066

Multi-Day Year to Year Growth

Low	39,711	40,065	35,566	35,845	36,126	36,409	36,695	31,998	32,215	32,434
Medium	39,711	40,065	35,566	35,845	36,126	36,409	36,695	31,998	32,215	32,434
High	39,711	40,065	35,566	35,845	36,126	36,409	36,695	31,998	32,215	32,434
High (9 Multi-Day)	195,711	40,065	35,566	35,845	36,126	36,409	36,695	31,998	32,215	32,434

Multi-Day CAGR

Low	2.4%	2.2%	2.1%	2.0%	1.9%	1.9%	1.8%	1.7%	1.7%	1.6%
Medium	3.5%	3.3%	3.1%	2.9%	2.7%	2.6%	2.5%	2.4%	2.3%	2.2%
High	4.0%	3.8%	3.5%	3.3%	3.1%	3.0%	2.8%	2.7%	2.6%	2.5%
High (9 Multi-Day)	5.1%	4.7%	4.4%	4.1%	3.9%	3.7%	3.5%	3.3%	3.2%	3.0%

Multi Day and Single Day

Low	4,495,713	4,535,778	4,571,344	4,607,189	4,643,315	4,679,724	4,716,419	4,748,417	4,780,633	4,813,066
Medium	5,260,179	5,306,019	5,347,532	5,389,502	5,431,938	5,474,846	5,518,234	5,557,127	5,596,443	5,636,191
High	5,622,582	5,669,933	5,713,004	5,756,578	5,800,666	5,845,276	5,890,417	5,931,115	5,972,291	6,013,955
High (9 Multi-Day)	6,246,582	6,293,933	6,337,004	6,380,578	6,424,666	6,469,276	6,514,417	6,555,115	6,596,291	6,637,955